

CFMR

approches multi-échelles en mécanique des roches

19 mars 2015 - CNAM-Paris

Propriétés poroélastiques de roches calcaires oolithiques

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OUTLINE

- motivation

investigated material and posed problem
multiscale homogenization method

- two steps SC scheme for porous oolitic rocks (two porosities)

simplified microstructure and homogenization scheme

step I : microscale → mesoscale (micropores)

step II : mesoscale → macroscale (mesopores + ...)

- application to an oolitic limestone

experimental results

comparison model-experiments

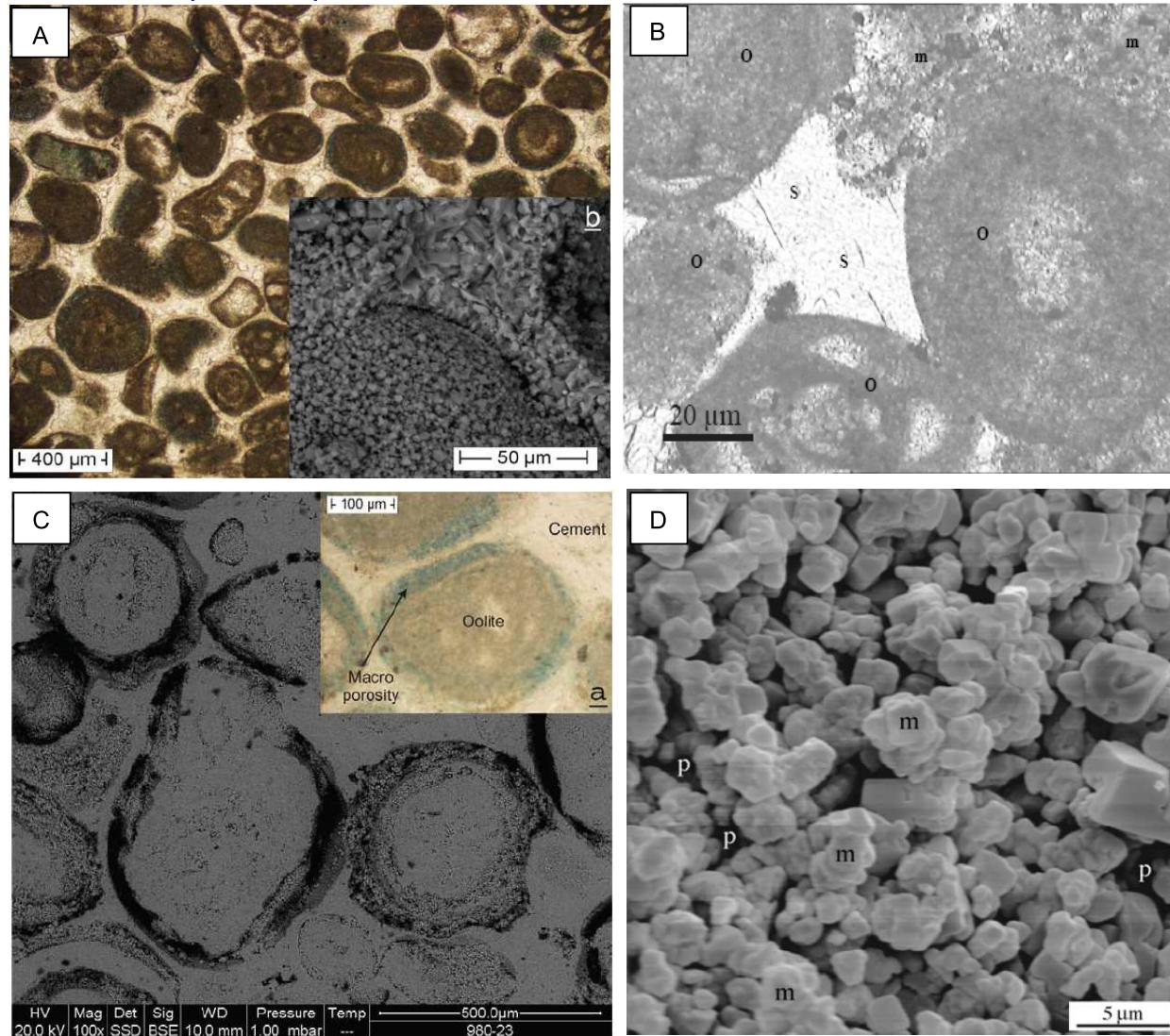
- conclusions & prospects

investigated materials

- porous oolitic rocks such as limestones
- studied in CO_2 geological storage research programs
- high porosity (0.2 – 0.3), high permeability, isotropic materials
- *granular type* structure (grains = porous oolites)
- many different facies depending on geological history

microstructure oolitic limestone (example)

Ghabezloo et al. (2009)



posed problem

- **interpretation of macro experimental results** (scale : 1-10 cm)

mechanical tests (deviatoric compression tests, oedometer test, hydrostatic test etc.)

poromechanical tests : drained - undrained ([Biot coef](#))

- **including microstructural information**

mineral content ([calcite](#))

porosity structure ([pore scale distribution](#) and pore shape)

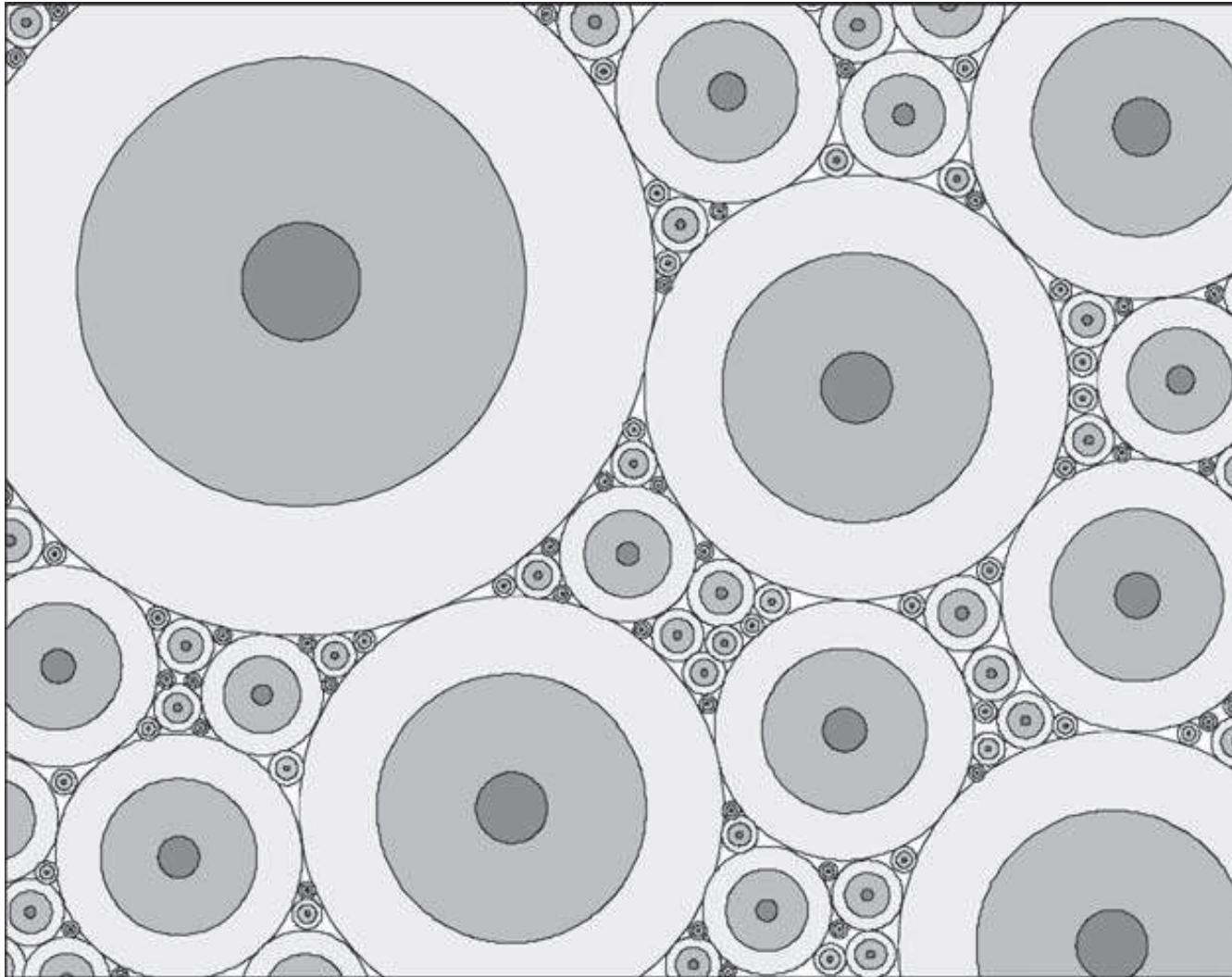
properties of constituents ([micro-indentation results](#))

linear poroelasticity \Leftrightarrow linear thermoelasticity

- porous oolitic rock type composites (limestones, iron ore etc.) = grain + matrix
- *granular* type rock : high volume fraction of oolites
- first approach : Hashin Composite Sphere Assemblage model (Hashin (1962)) applied to linear poroelasticity
- mathematical analogy linear poroelasticity - linear thermoelasticity \Rightarrow theoretical background well established (Schapery (1968), Rosen and Hashin (1970), Siboni and Benveniste (1991), Hervé and Zaoui (1993), Benveniste (2008) among many others).
- many recent and similar approaches on concrete - cement based materials (Bary and Béjaoui (2006), Hashin and Monteiro (2002), Heukamp et al. (2005))

Hashin Composite Sphere Assemblage (CSA)

cement paste [Bary and Béjaoui \(2006\)](#) (among others)

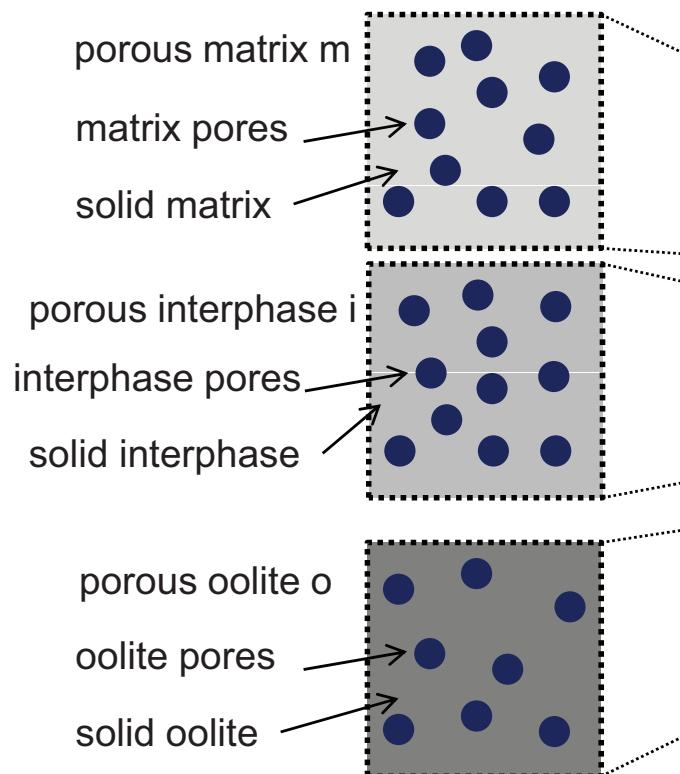


Hashin and Monteiro (2002)

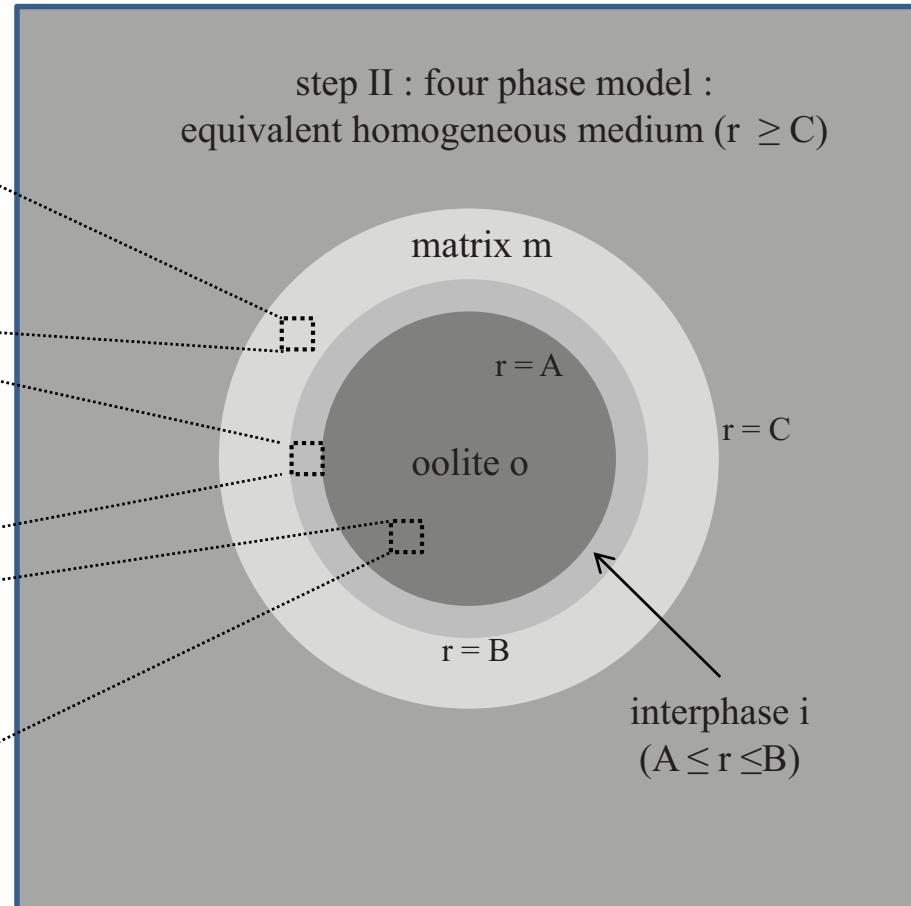
composite sphere assemblage (CSA) model

two step *Four Phase model* for porous oolic rocks

step I : microscopic level to mesoscopic level



step II : mesoscopic level to macroscopic level

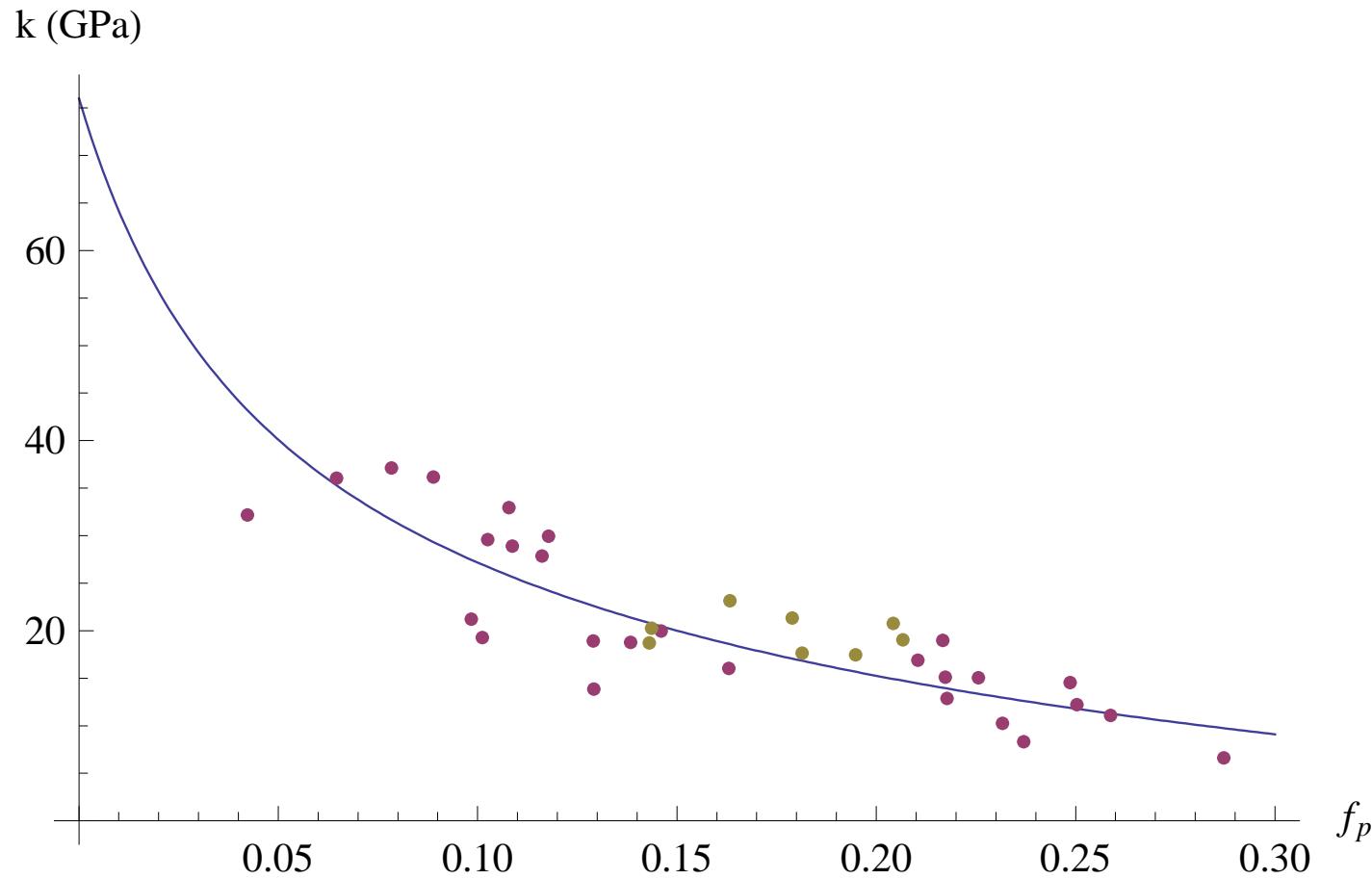


ITZ : Interfacial Transition Zone

key influence of *ITZ* between oolite-matrix, Nguyen et al. (2011)

effective bulk modulus k_{hom}^{II}

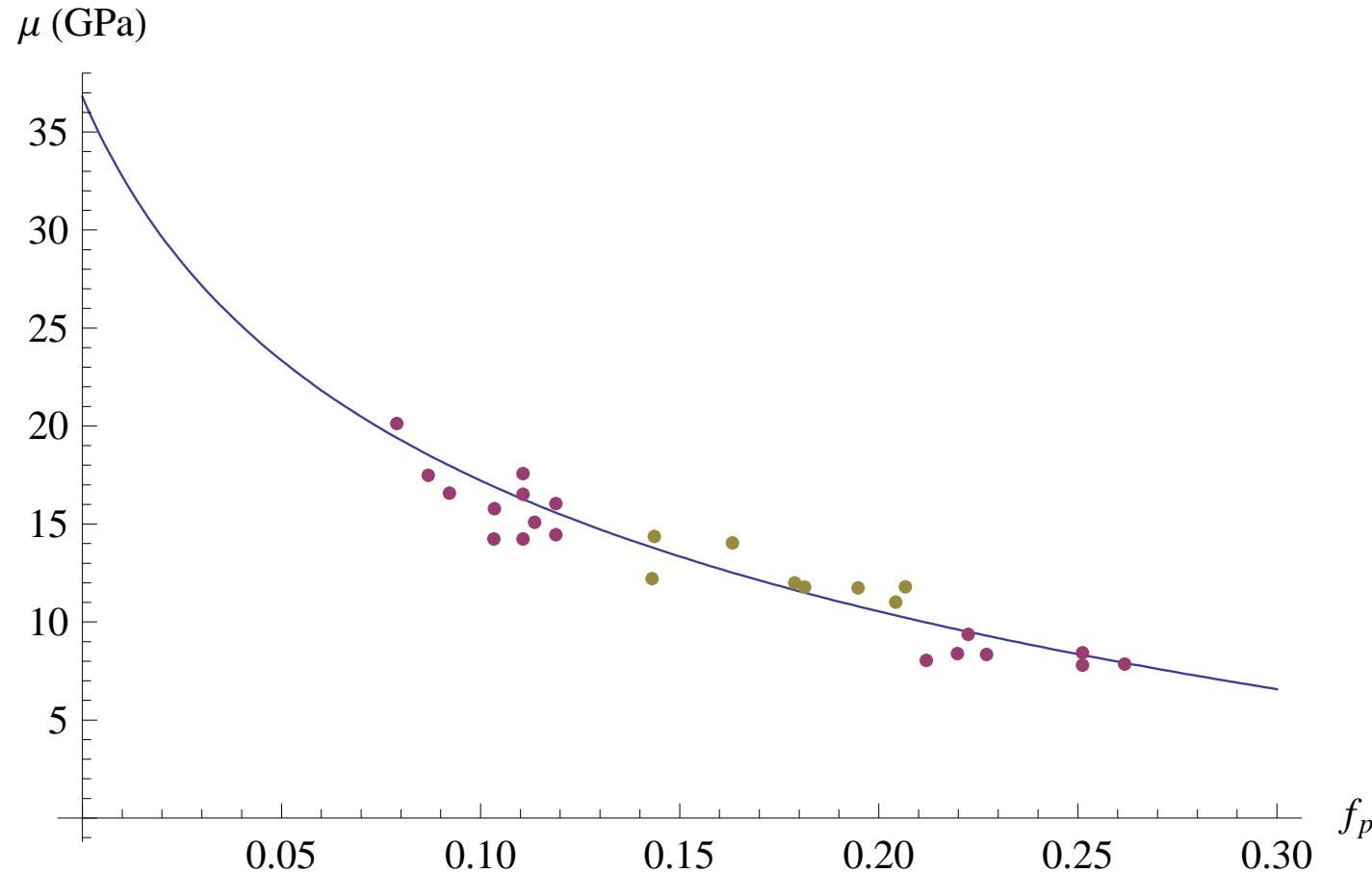
Four Phase (step II) – DSC (step I)



Four Phase and DSC, reference case

effective shear coefficient μ_{hom}^{II}

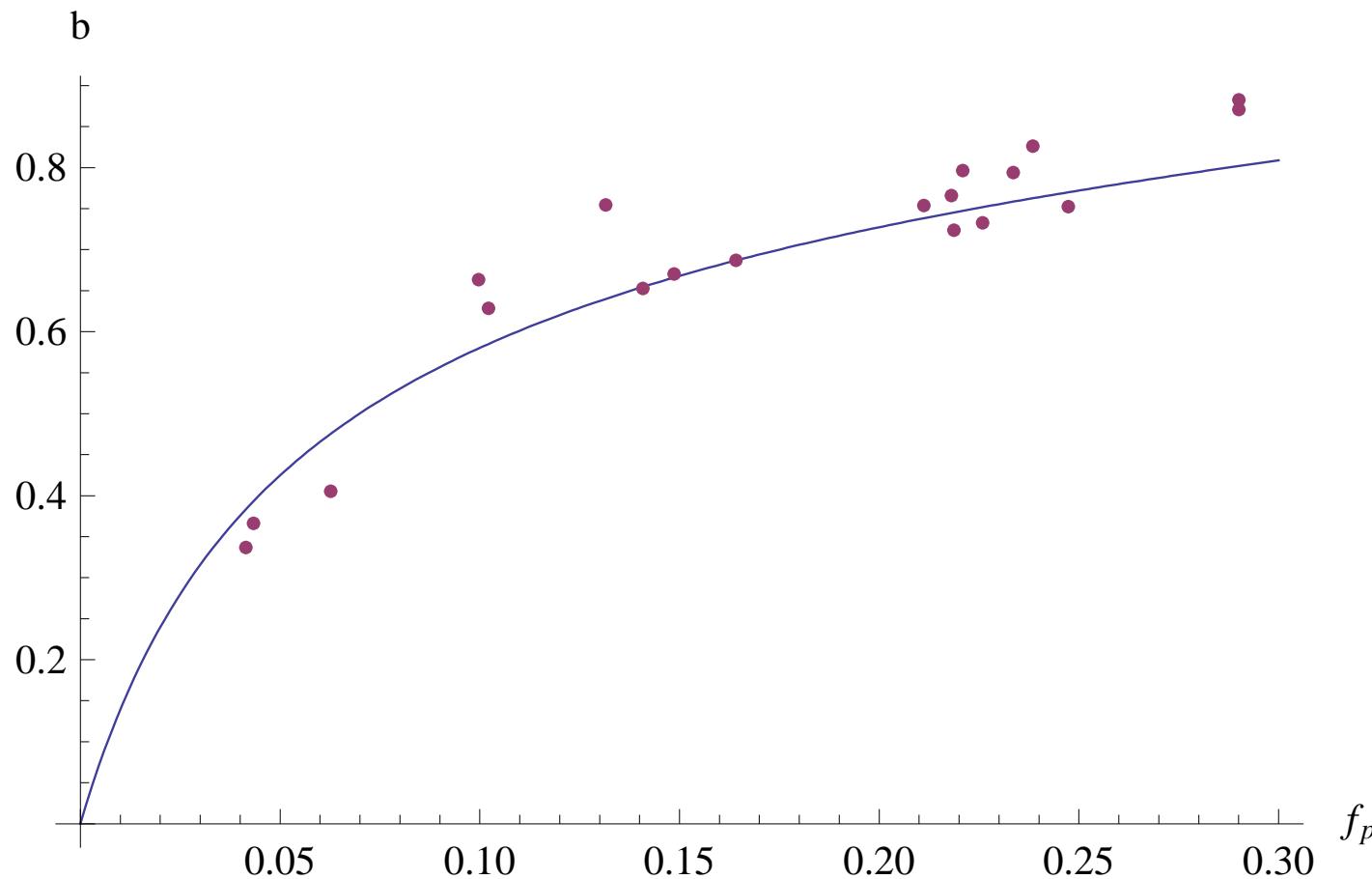
Four Phase (step II) – DSC (step I)



Four Phase and DSC, reference case

effective Biot coefficient b_{hom}^{II}

Four Phase (step II) – DSC (step I)



Four Phase and DSC, reference case

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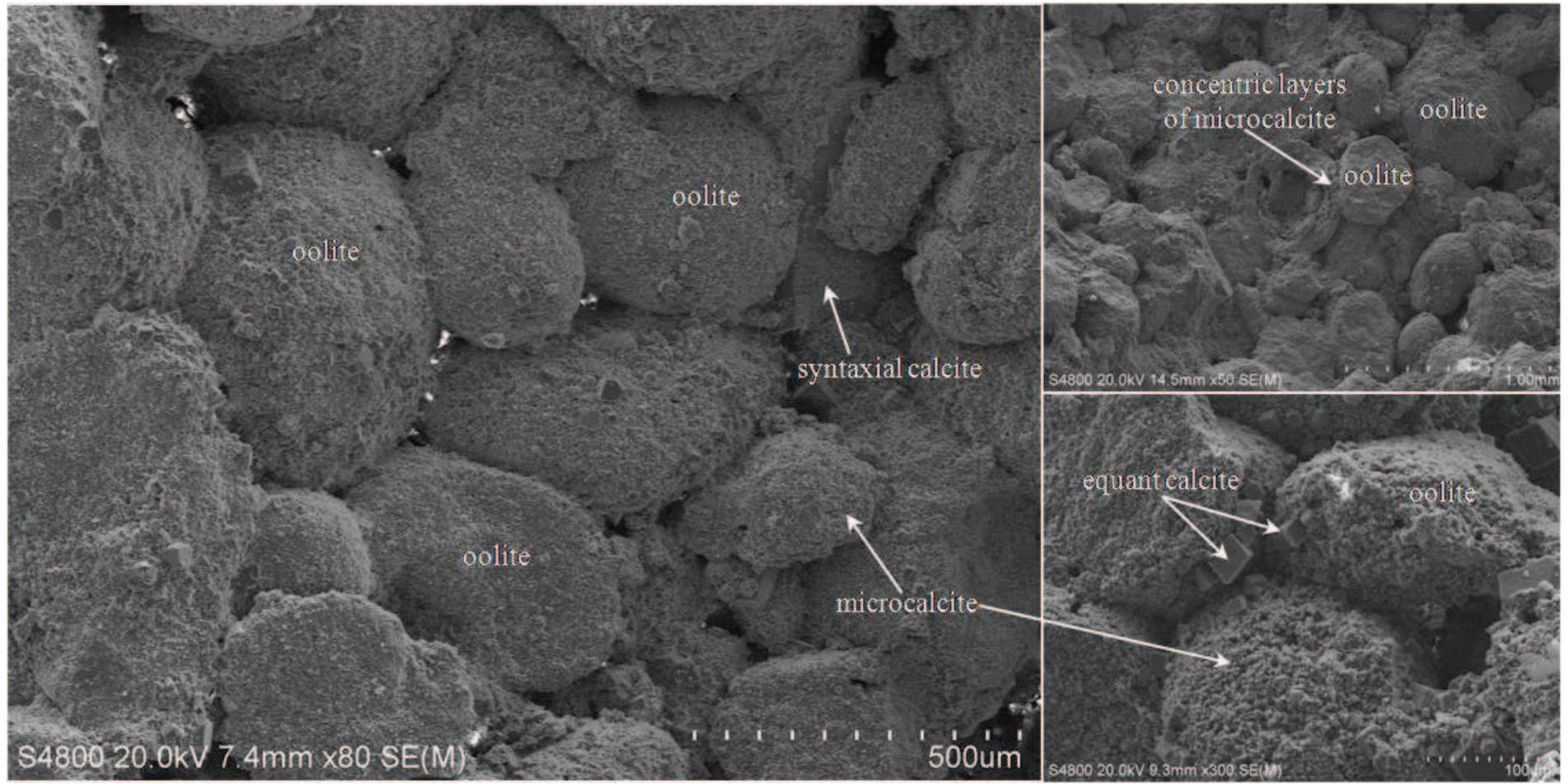
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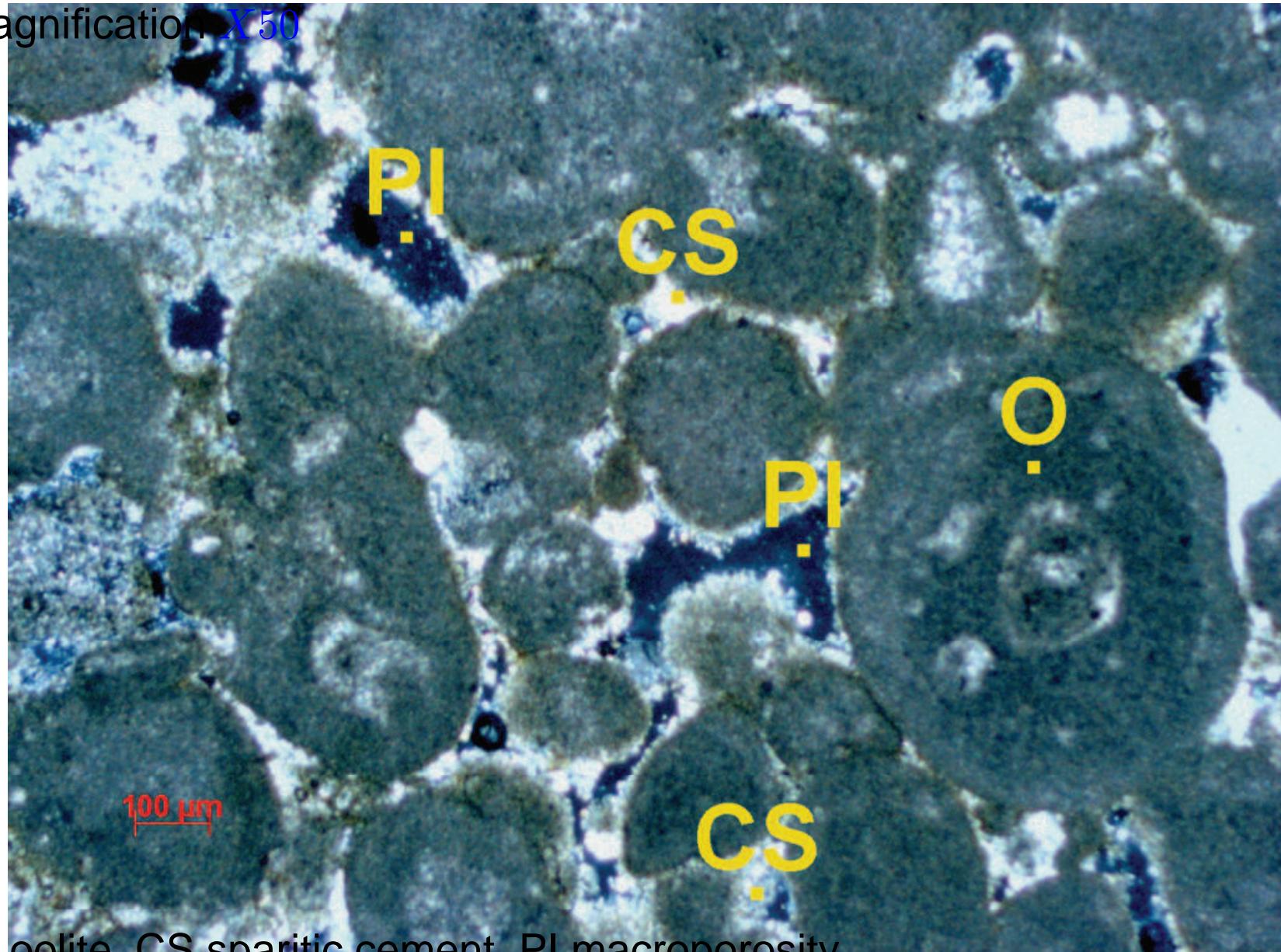
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Lavoux limestone (oolitic facies)



microstructure of Lavoux limestone ($\times 50$)

magnification $\times 50$

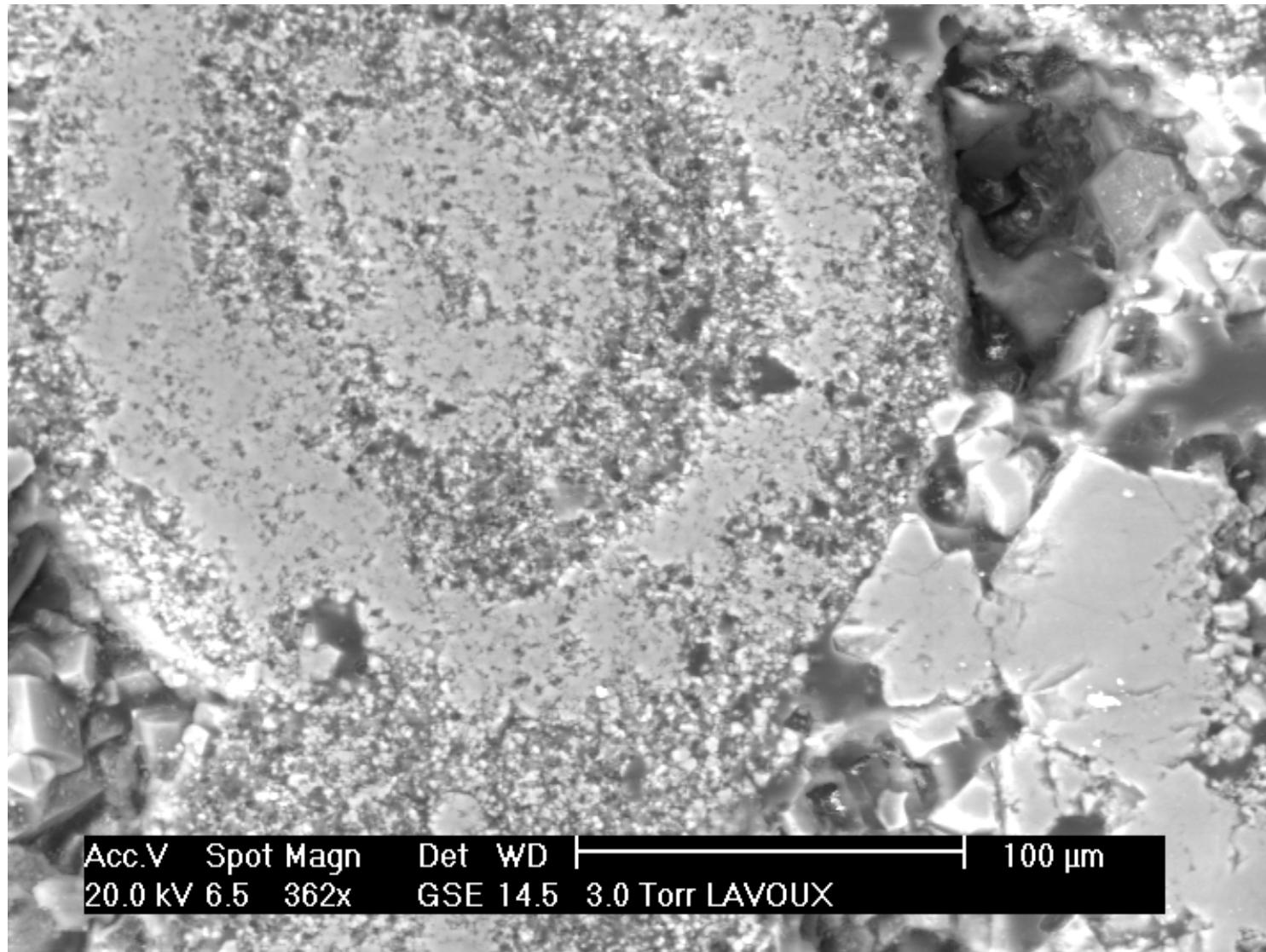


O. oolite, CS sparitic cement, PI macroporosity

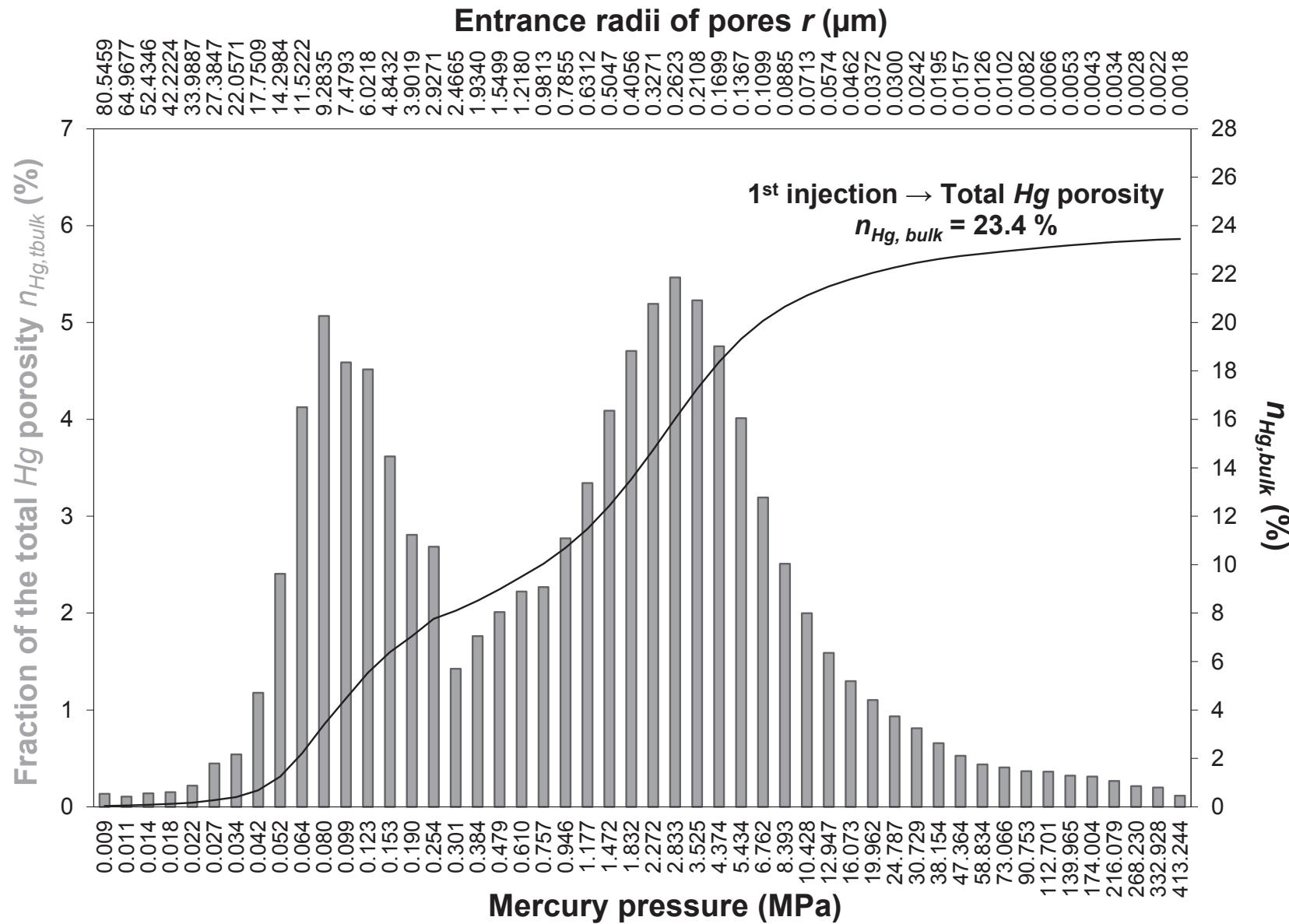
microstructure of Lavoux limestone

- oolites : spherical grains of concentric layers, diameter range $100\mu m - 1mm$
- micrite : *microcristalline calcite*, spherical grains, diameter range $1\mu m - 5\mu m$
- oolites : assemblage of micropores & micrite grains
- sparite : spar calcite, diameter range $20\mu m - 100\mu m$

microstructure of oolites (Grgic (2011))



mercury porosimetry : Lavoux limestone



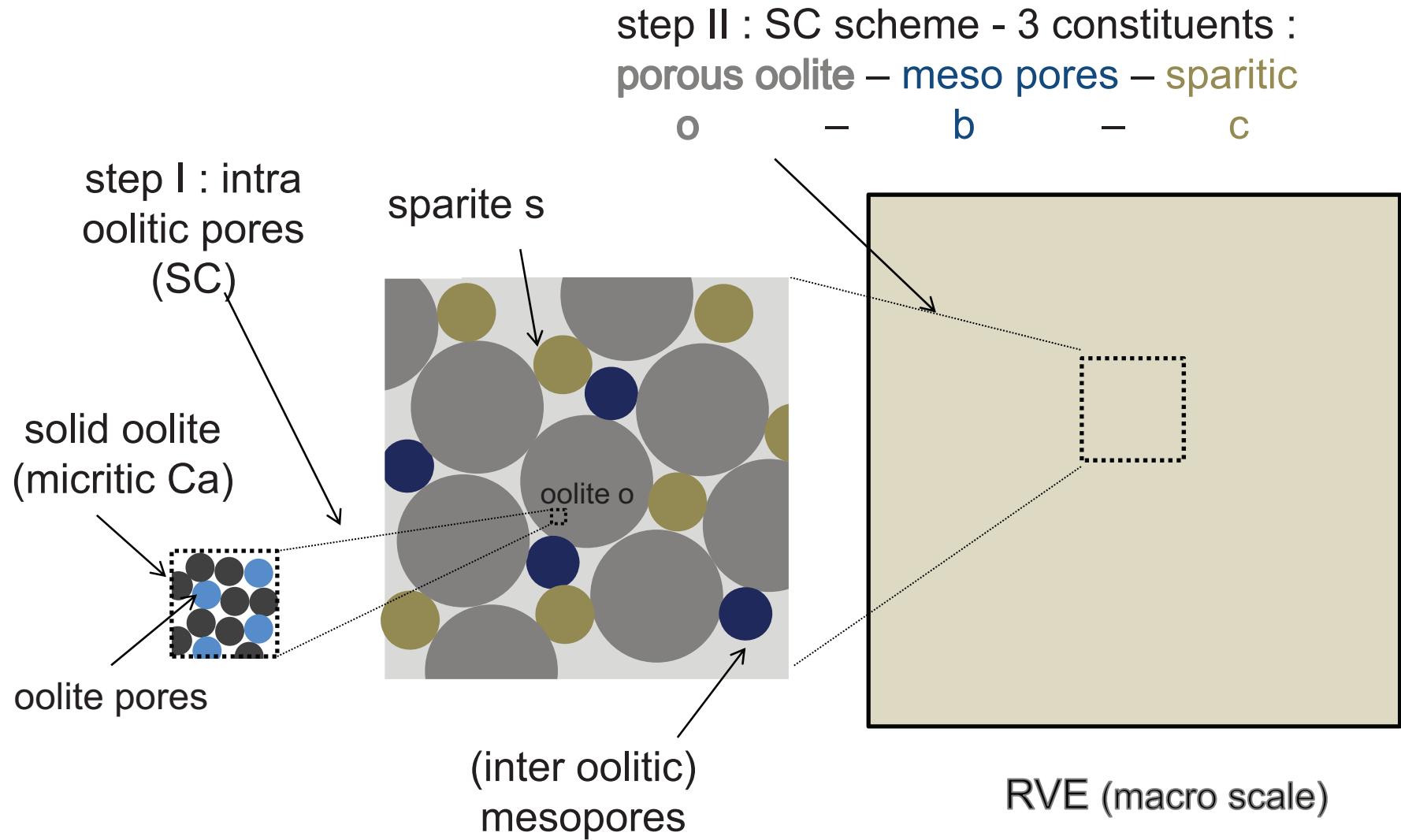
no continuous phase : SC scheme step I



S4800 10.0kV 14.7mm x12.0k SE(U,LA0)

4.00um

2 Steps (SCS) : 2 scales *micro/meso* pores



constituents and volume fractions

three phases at meso level (step I)

$$\Omega = \Omega_o + \Omega_b + \Omega_c \quad (1)$$

- o : porous oolite (poroelastic material)
- b : *meso pores*
- c : sparitic cement (pure calcite, elastic solid phase)

volume fractions

$$f_o = \frac{\Omega_o}{\Omega} \quad , f_b = \frac{\Omega_b}{\Omega} \quad , f_c = \frac{\Omega_c}{\Omega}$$
$$f_o + f_b + f_c = 1$$

assumption : scale separation *micro-mesopores*

- *intra oolitic voids* of spherical shape, diameter range $0.002 \mu\text{m} < r < 2 \mu\text{m}$, referred as *micropores*, index a ,
- *inter oolitic voids* of spherical shape, diameter range $2 \mu\text{m} < r < 50 \mu\text{m}$, referred as *mesopores*, index b

total pore volume Ω_p & pore volume fraction f_p

$$\Omega_p = \Omega_a + \Omega_b \quad (2)$$

$$f_p = \frac{\Omega_a + \Omega_b}{\Omega} = f_a f_o + f_b \quad (3)$$

$$f_a = \frac{\Omega_a}{\Omega_o} , \quad f_b = \frac{\Omega_b}{\Omega} \quad (4)$$

typical data for Lavoux Limestone

$$f_p = 0.26, f_o = 0.74, f_a f_o = 0.14 , \textcolor{blue}{f_a = 0.19} , \textcolor{blue}{f_b = 0.12}$$

Step I : SC scheme (oolites)

simple formula, isotropic case (spherical distribution), SC

$$\frac{k_o^I}{k_o^s} = \frac{1 - f_a}{1 + \alpha_o^I (k_o^s - k_o^I) / k_o^I} \quad , \quad \frac{\mu_o^I}{\mu_o^s} = \frac{1 - f_a}{1 + \beta_o^I (\mu_o^s - \mu_o^I) / \mu_o^I}$$

$$\alpha_o^I = \frac{3 k_o^I}{3 k_o^I + 4 \mu_o^I} \quad , \quad \beta_o^I = \frac{6 (k_o^I + 2 \mu_o^I)}{5 (3 k_o^I + 4 \mu_o^I)}$$

unknowns : k_o^s , μ_o^s : properties of solid oolite phase
(microcalcite or micrite).

k_o^I & μ_o^I : homogenized elastic properties of porous oolite, to be compared to experimental microindentation data.

Linear poroelastic properties of oolites - mesoscale (I)

isotropic poroelastic relations, oolite, step I (mesoscale)

$$\begin{aligned}\underline{\underline{\sigma}} &= (3k_o^I \mathbb{J} + 2\mu_o^I \mathbb{K}) : \underline{\underline{\varepsilon}} - b_o^I P_a \underline{i} \\ f_a - f_a^0 &= b_o^I \underline{i} : \underline{\underline{\varepsilon}} + \frac{P_a}{N_o^I}\end{aligned}\tag{5}$$

micromacro compatibility relations (homogeneous solid phase)

$$b_o^I = 1 - \frac{k_o^I}{k_o^s}, \quad \frac{1}{N_o^I} = \frac{b_o^I - f_a}{k_o^s}\tag{6}$$

(Biot (1941), Biot (1977) , Cowin (2004), Coussy (2004))

Step II : SC scheme, meso → macroscale

$$\begin{aligned}\underline{\underline{\Sigma}} &= \mathbb{C}_{\text{hom}}^{II} : \underline{\underline{E}} - \underline{\underline{B}}_a^{II} P_a - \underline{\underline{B}}_b^{II} P_b \\ (\phi_a - \phi_a^0)^{II} &= \underline{\underline{B}}_a^{II} : \underline{\underline{E}} + \frac{P_a}{N_{aa}^{II}} + \frac{P_b}{N_{ab}^{II}} \\ (\phi_b - \phi_b^0)^{II} &= \underline{\underline{B}}_b^{II} : \underline{\underline{E}} + \frac{P_a}{N_{ba}^{II}} + \frac{P_b}{N_{bb}^{II}}\end{aligned}\quad (7)$$

ϕ_a porosity associated with Ω_o , at the scale of the rve Ω

$$\phi_a = \frac{\Omega_a}{\Omega} = \frac{\Omega_a}{\Omega_o} \frac{\Omega_o}{\Omega} = f_a f_o \quad , \quad \phi_b = \frac{\Omega_b}{\Omega} = f_b \quad (8)$$

$\underline{\underline{\Sigma}}$ stress tensor, ϕ_a , ϕ_b porosities, $\underline{\underline{E}}$ strain tensor, P_a , P_b pore pressures, $\mathbb{C}_{\text{hom}}^{II}$ overall drained stiffness tensor, $\underline{\underline{B}}_a^{II}$, $\underline{\underline{B}}_b^{II}$ Biot tensors, N_{ij}^{II} solid Biot moduli

Step II : isotropic case

$$\begin{aligned}\underline{\underline{\Sigma}} &= (3k_{\text{hom}}^{II} \mathbb{J} + 2\mu_{\text{hom}}^{II} \mathbb{K}) : \underline{\underline{E}} - b_a^{II} P_a \underline{\underline{i}} - b_b^{II} P_b \underline{\underline{i}} \\ (\phi_a - \phi_a^0)^{II} &= b_a^{II} \underline{\underline{i}} : \underline{\underline{E}} + \frac{P_a}{N_{aa}^{II}} + \frac{P_b}{N_{ab}^{II}} \\ (\phi_b - \phi_b^0)^{II} &= b_b^{II} \underline{\underline{i}} : \underline{\underline{E}} + \frac{P_a}{N_{ba}^{II}} + \frac{P_b}{N_{bb}^{II}}\end{aligned}\tag{9}$$

k_{hom}^{II} , μ_{hom}^{II} overall drained bulk modulus & shear coefficient

b_a^{II} , b_b^{II} Biot coefficients, N_{ij}^{II} solid Biot moduli

Average stress and strain

continuous description of stress field in the heterogeneous
R.V.E. (Ulm et al. (2005), Dormieux et al. (2006))

$$\underline{\underline{\sigma}}(\underline{z}) = \mathbb{C}(\underline{z}) : \underline{\underline{\varepsilon}}(\underline{z}) + \underline{\underline{\sigma}}^p(\underline{z}) \quad , \quad \forall \underline{z} \quad \text{in } \Omega \quad (10)$$

$$\mathbb{C}(\underline{z}) = \mathbb{C}_o^I \quad \text{in } \Omega_o, \quad \mathbb{C}(\underline{z}) = \mathbb{C}_b = 0 \quad \text{in } \Omega_b, \quad \mathbb{C}(\underline{z}) = \mathbb{C}_c \quad \text{in } \Omega \quad (11)$$

and uniform prestress $\underline{\underline{\sigma}}^p(\underline{z})$ per phase

$$\begin{aligned} \underline{\underline{\sigma}}^p(\underline{z}) &= \underline{\underline{\sigma}}_o^p = -b_o^I P_a \underline{i} \quad \text{in } \Omega_o, & \underline{\underline{\sigma}}^p(\underline{z}) &= \underline{\underline{\sigma}}_b^p = -P_b \underline{i} \quad \text{in } \Omega_b \\ \underline{\underline{\sigma}}^p(\underline{z}) &= 0 \quad \text{in } \Omega_c \end{aligned} \quad (12)$$

Levin's theorem (see Levin (1967), Levin and Alvarez-Tostado (2006), Ulm et al. (2005)) used in linear microporoelasticity

Two subproblems : ' and ''

1. first subproblem ' : drained conditions (zero prestress field $\underline{\underline{\sigma}}^p = 0$, $P_a = P_b = 0$) loading parameter = macroscopic strain tensor $\underline{\underline{E}}$.

$$\begin{aligned}\underline{\xi}'(\underline{z}) &= \underline{\underline{E}} \cdot \underline{z} \quad \text{on } \partial\Omega \\ \underline{\underline{\sigma}}' &= \mathbb{C}(\underline{z}) : \underline{\underline{\varepsilon}}'\end{aligned}\tag{13}$$

2. second subproblem '' : zero-displacement boundary problem with loading defined by prestress field $\underline{\underline{\sigma}}^p$

$$\begin{aligned}\underline{\xi}''(\underline{z}) &= 0 \quad \text{on } \partial\Omega \\ \underline{\underline{\sigma}}'' &= \mathbb{C}(\underline{z}) : \underline{\underline{\varepsilon}}'' + \underline{\underline{\sigma}}^p(\underline{z})\end{aligned}\tag{14}$$

Derivation of $\underline{\mathbb{C}}_{\text{hom}}^{II} - b_i^{II}$: First subproblem '

first subproblem' ($P_a = P_b = 0$), loading parameter : uniform strain tensor $\underline{\underline{E}}$ imposed on the boundary of the RVE

$$\begin{aligned}\underline{\underline{\Sigma}}' &= \langle \underline{\underline{\sigma}}' \rangle = \underline{\mathbb{C}}_{\text{hom}}^{II} : \underline{\underline{E}} \\ \left[(\phi_a - \phi_a^0)^{II} \right]' &= b_a^{II} \underline{i} : \underline{\underline{E}} \\ \left[(\phi_b - \phi_b^0)^{II} \right]' &= b_b^{II} \underline{i} : \underline{\underline{E}}\end{aligned}\tag{15}$$

$$\begin{aligned}\underline{\mathbb{C}}_{\text{hom}}^{II} &= \underline{\mathbb{C}}_{\text{SC}} = \underline{\mathbb{C}}^0 = \left\langle \mathbb{C}_r : [\mathbb{I} + \mathbb{P}^0 : (\mathbb{C}_r - \underline{\mathbb{C}}^0)]^{-1} \right\rangle \\ \langle \underline{\underline{a}} \rangle &= \frac{1}{\Omega} \int_{\Omega} \underline{\underline{a}} d\Omega \quad , \quad \mathbb{P}^0 = \frac{\alpha^0}{3k^0} \mathbb{J} + \frac{\beta^0}{2\mu^0} \mathbb{K} \\ \alpha^0 &= \frac{3k^0}{3k^0 + 4\mu^0} \quad , \quad \beta^0 = \frac{6(k^0 + 2\mu^0)}{5(3k^0 + 4\mu^0)}\end{aligned}\tag{16}$$

overall bulk modulus & shear coefficient

micro & macro isotropy, spherical distribution, ($k_{\text{hom}}^{II} = k^0$,
 $\mu_{\text{hom}}^{II} = \mu^0$)

$$\frac{k^0}{3k^0 + 4\mu^0} = f_o \frac{k_o^I}{3k_o^I + 4\mu^0} + (1 - f_o - f_b) \frac{k_c}{3k_c + 4\mu^0} \quad (17)$$

$$\begin{aligned} \frac{1}{5(3k^0 + 4\mu^0)} &= f_o \frac{\mu_o^I}{6\mu_o^I(k^0 + 2\mu^0) + \mu^0(9k^0 + 8\mu^0)} \\ &+ (1 - f_o - f_b) \frac{\mu_c}{6\mu_c(k^0 + 2\mu^0) + \mu^0(9k^0 + 8\mu^0)} \end{aligned} \quad (18)$$

$k_o^I, \mu_o^I, k_c, \mu_c \leftrightarrow$ micro-indentation results (mesoscale)

$k_{\text{hom}}^{II}, \mu_{\text{hom}}^{II} \leftrightarrow$ macro results (compression tests etc.)

overall Biot coefficients (1)

SC scheme, \mathbb{P}^0 tensor identical for all phases, strain localisation tensor ($r = o, b, c$)

$$\begin{aligned}\mathbb{A}_r &= [\mathbb{I} + \mathbb{P}^0 : (\mathbb{C}_r - \mathbb{C}^0)]^{-1} \\ \mathbb{A}_r &= \frac{k^0}{k^0 - \alpha^0 (k^0 - k_r)} \mathbb{J} + \frac{\mu^0}{\mu^0 - \beta^0 (\mu^0 - \mu_r)} \mathbb{K}\end{aligned}\tag{19}$$

then ($k_b = 0, \mu_b = 0$)

$$\begin{aligned}\mathbb{A}_o &= \frac{k^0}{k^0 - \alpha^0 (k^0 - k_o^I)} \mathbb{J} + \frac{\mu^0}{\mu^0 - \beta^0 (\mu^0 - \mu_o^I)} \mathbb{K} \\ \mathbb{A}_b &= \frac{1}{1 - \alpha^0} \mathbb{J} + \frac{1}{1 - \beta^0} \mathbb{K} \\ \mathbb{A}_c &= \frac{k^0}{k^0 - \alpha^0 (k^0 - k_c)} \mathbb{J} + \frac{\mu^0}{\mu^0 - \beta^0 (\mu^0 - \mu_c)} \mathbb{K}\end{aligned}\tag{20}$$

overall Biot coefficients (2)

average strain tensor per phase

$$\langle \underline{\underline{\varepsilon}}' \rangle^r = \underline{\underline{\varepsilon}}'_r = \mathbb{A}_r : \underline{\underline{E}} \quad (21)$$

change of macroporosity

$$[(\phi_b - \phi_b^0)^{II}]' = f_b \underline{i} : \langle \underline{\underline{\varepsilon}}' \rangle^b = f_b \underline{i} : \mathbb{A}_b : \underline{\underline{E}} = b_b^{II} \underline{i} : \underline{\underline{E}} \quad (22)$$

$$\begin{aligned} & [(\phi_a - \phi_a^0)^{II}]' = f_o \left\langle (\phi_a - \phi_a^0)' \right\rangle^o \\ & = f_o b_o^I \underline{i} : \langle \underline{\underline{\varepsilon}}' \rangle^o = f_o b_o^I \underline{i} : \mathbb{A}_o : \underline{\underline{E}} = b_a^{II} \underline{i} : \underline{\underline{E}} \end{aligned} \quad (23)$$

$$\langle \underline{\underline{a}} \rangle = \frac{1}{\Omega} \int_{\Omega} \underline{\underline{a}} d\Omega \quad , \quad \langle \underline{\underline{a}} \rangle^\alpha = \frac{1}{\Omega^\alpha} \int_{\Omega^\alpha} \underline{\underline{a}} d\Omega \quad (24)$$

overall Biot coefficients (3)

Biot coefficient associated to microporosity (intra-oolite)

$$b_a^{II} \underline{\underline{i}} = f_o b_o^I \underline{\underline{i}} : \mathbb{A}_o \quad (25)$$

$$b_a^{II} = \frac{f_o k^0 b_o^I}{k^0 - \alpha^0 (k^0 - k_o^I)} \quad (26)$$

Biot coefficient associated to mesoporosity (inter-oolite)

$$b_b^{II} \underline{\underline{i}} = f_b \underline{\underline{i}} : \mathbb{A}_b \quad (27)$$

$$b_b^{II} = \frac{f_b}{1 - \alpha^0} \quad (28)$$

connected porosities & $P_a = P_b = P$

overall Biot coefficient with equal pressures in *micro* & *meso* porosities

$$b^{II} = b_a^{II} + b_b^{II} \quad (29)$$

$$b^{II} = \frac{f_o k^0 b_o^I}{k^0 - \alpha^0 (k^0 - k_o^I)} + \frac{f_b}{1 - \alpha^0} \quad (30)$$

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data at mesoscale : microindentation

mesoscopic bulk moduli of Lavoux limestone constituents
deduced from indentation data (microindentation, current work
: nanoindentation, **C. Auvray**)

constituent	volume fraction	n_{mes}	k_i (GPa)	σ (GPa)	
oolite	$f_o = 0.74$	29	27.1	5.4	k_o^I
sparite grain	$f_c = 0.14$	34	68.2	6.1	k_c
meso pores	$f_b = 0.12$				$k_b = 0$

k_i : mean value , σ : standard deviation

Microindentation : Flat indenter ($D = 300\mu m$)

High-resolution camera ($25\mu m$) fixed on indenter frame used
to identify oolite and sparitic cement

reference data solid phase : pure calcite

solid phase \approx mono-mineral, $f_{calcite}^s \approx 0.98$.

pure calcite mineral : trigonal anisotropic class system
(Winkler (1975))

Elastic constant of calcite (GPa)

Constituent	C_{1111}	C_{3333}	C_{2323}	C_{1122}	C_{1133}	C_{1123}
Calcite ($CaCO_3$)	144.	84.0	33.5	53.9	51.1	-20.5

random distribution \Rightarrow isotropization

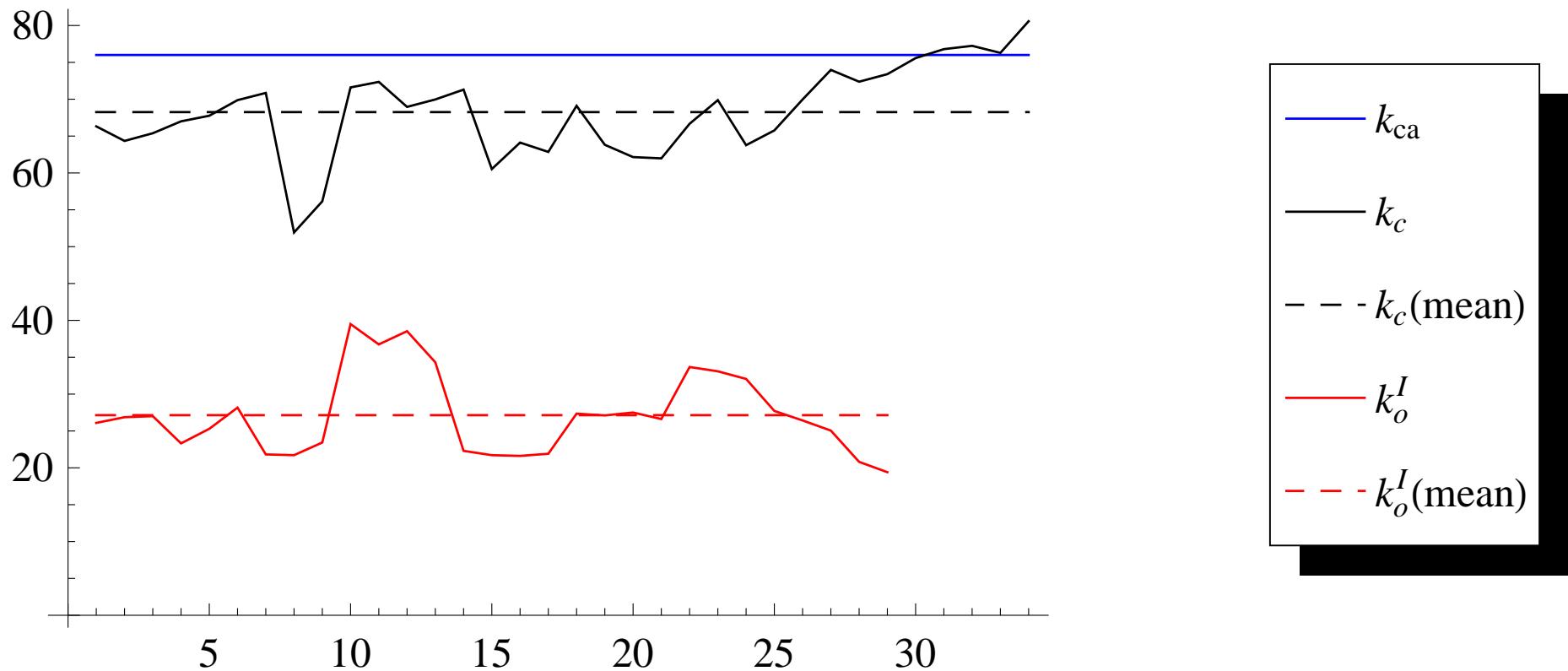
$$\mathbb{C}_{ca}^{is} = 3k_{ca}^{is} \mathbb{J} + 2\mu_{ca}^{is} \mathbb{K}$$

$$k_{ca}^{is} = \frac{\mathbb{C}_{ca} :: \mathbb{J}}{3} \approx 76.0 \text{ GPa}$$

$$\mu_{ca}^{is} = \frac{\mathbb{C}_{ca} :: \mathbb{K}}{10} \approx 36.8 \text{ GPa}$$

bulk moduli at mesoscale (experimental data)

blue : calcite – black : sparite – red oolite (GPa)



mean values of sparitic cement c & oolite o compared to pure
calcite : $k_c/k_{ca} \approx 0.90$ & $k_o^I/k_{ca} \approx 0.36$

model-experiment: mesocale

two unknown coefficients identified at mesoscale, χ_o & χ_c
(solid phase in o & solid phase c)

sparitic cement c : homogeneous isotropic solid phase

$$k_c = \chi_c k_{ca} \quad , \quad \mu_c = \chi_c \mu_{ca} \quad , \quad \chi_c = 0.9 \quad (31)$$

porous oolite o : self consistent scheme, with micritic calcite grains

$$k_o^s = \chi_o k_{ca} \quad , \quad \mu_o^s = \chi_o \mu_{ca} \quad , \quad \chi_o = 0.58 \quad (32)$$

effective bulk modulus at mesoscale

$$k_o^I = 23.9 \text{ GPa} \quad , \quad \text{experiment} : k_o^I = 27.1 \text{ GPa} \quad (33)$$

model-experiment: macroscale

Table 1: Lavoux limestone

	k_s^{II} (GPa)	k_{hom}^{II} (GPa)	μ_{hom}^{II} (GPa)	b_{hom}^{II}
Exp	47.1	18-22	10-12	0.83
Model	47.2	21.1	12.1	0.57

Effective bulk modulus of the solid phase = *unjacketed compressibility* K'_s

$$\underline{\underline{\Sigma}} = -P \underline{\underline{i}} \quad , \quad \underline{\underline{\sigma}}^p = \underline{\underline{\sigma}}^p(P) \quad (34)$$

$$k'_{(s)\text{hom}}^{II} = \frac{\text{Tr}(\underline{\underline{\Sigma}})}{3 \text{Tr}(\underline{\underline{E}})} = \frac{k_{\text{hom}}^{II}}{1 - b_{\text{hom}}^{II}} \quad (35)$$

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conclusions & prospects

- 2-Step SC homogenization model for a specific microstructure
 - simple homogenization scheme useful as first approach
 - correct order of magnitude for meso-macro properties
 - degraded *ITZ* (Interfacial Transition zone) around oolites
 - (lower macroproperties)

conclusions & prospects

- 2-Step SC homogenization model for a specific microstructure
 - simple homogenization scheme useful as first approach
 - correct order of magnitude for meso-macro properties
 - degraded *ITZ* (Interfacial Transition zone) around oolites
(lower macroproperties)
- prospects
 - characterization at lower scale : nanoindentation
 - better description of inter oolitic material
 - & flat mesopores concave shape
 - imperfect interfaces

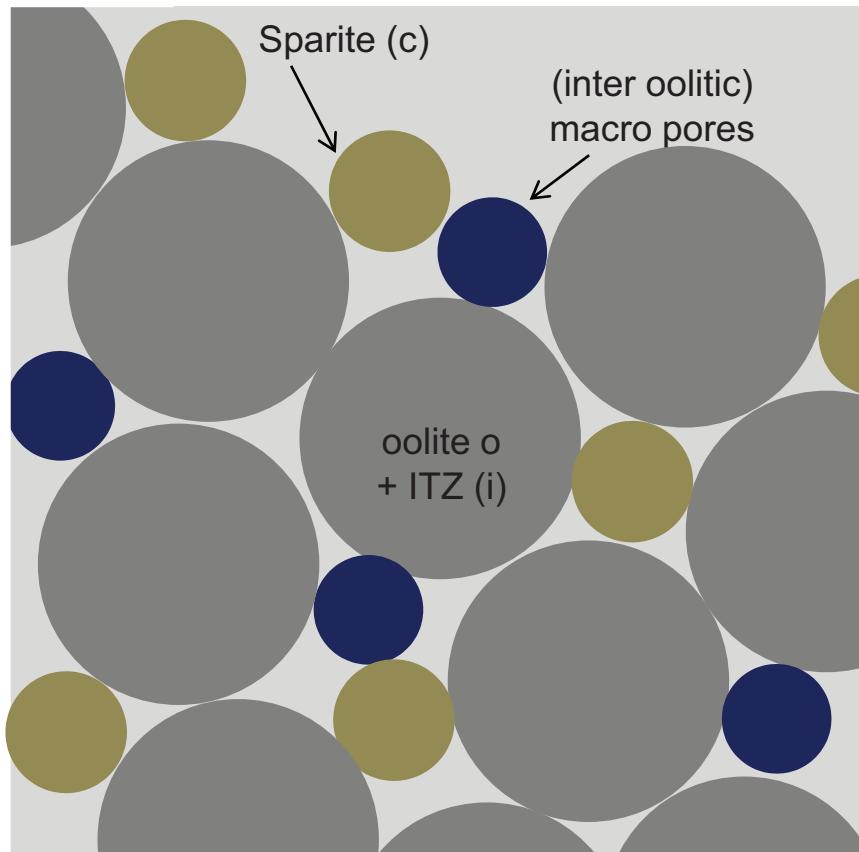
Model 2 : ITZ + Three steps

Model 2 : oolite + ITZ (oi) – macro pore (b) - sparitic cement (c)

step III : self consistent model with three constituents :
porous oolite + ITZ – inter oolite pores – sparitic cement

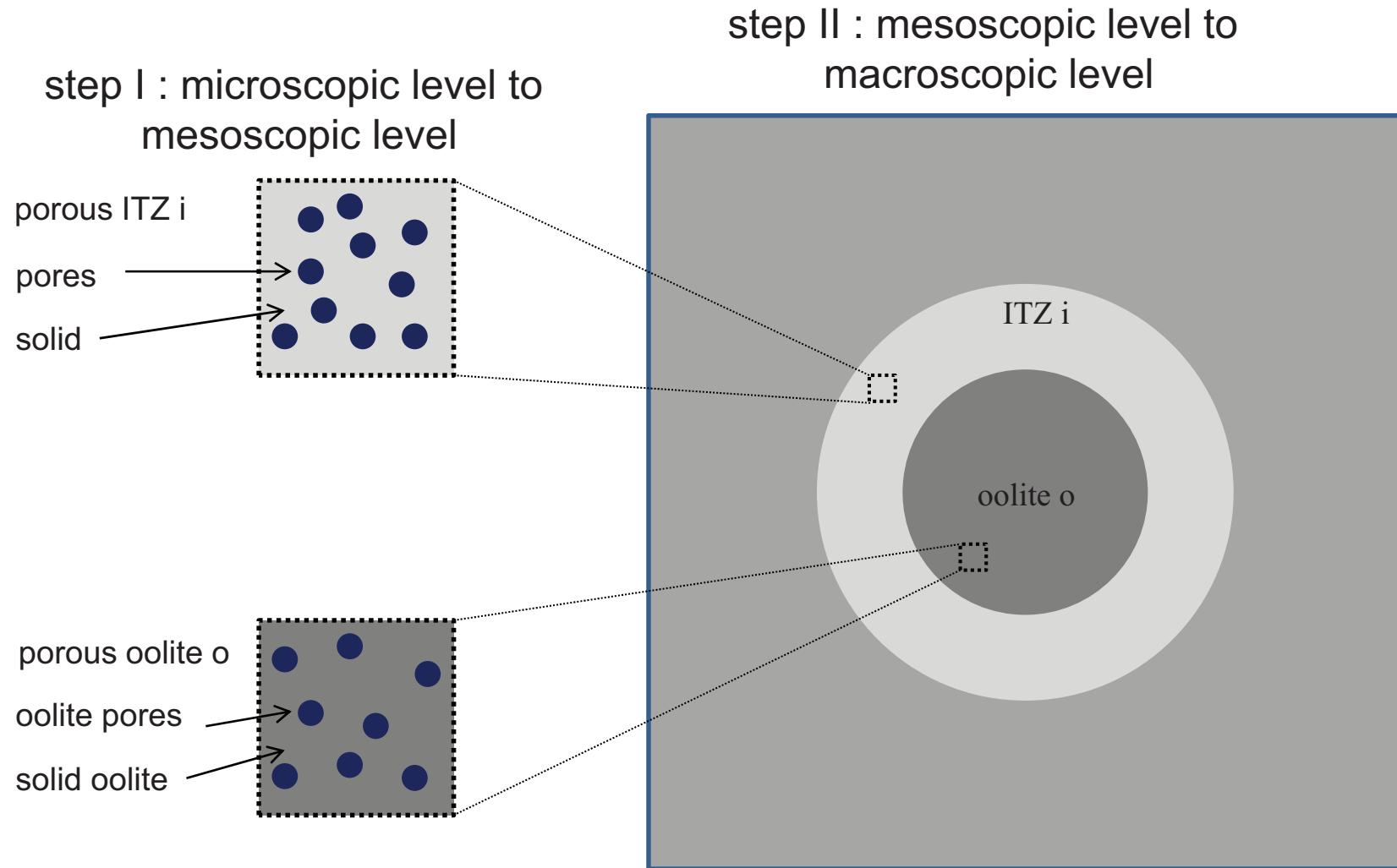
step I : homogenization
intra oolitic pores
& ITZ pores
(SC scheme)

step II : homogenization
oolite (o) & ITZ (i)
Three Phase model
(GSCS)



Step I : micropores in oolite ITZ : Self Consistent (S)

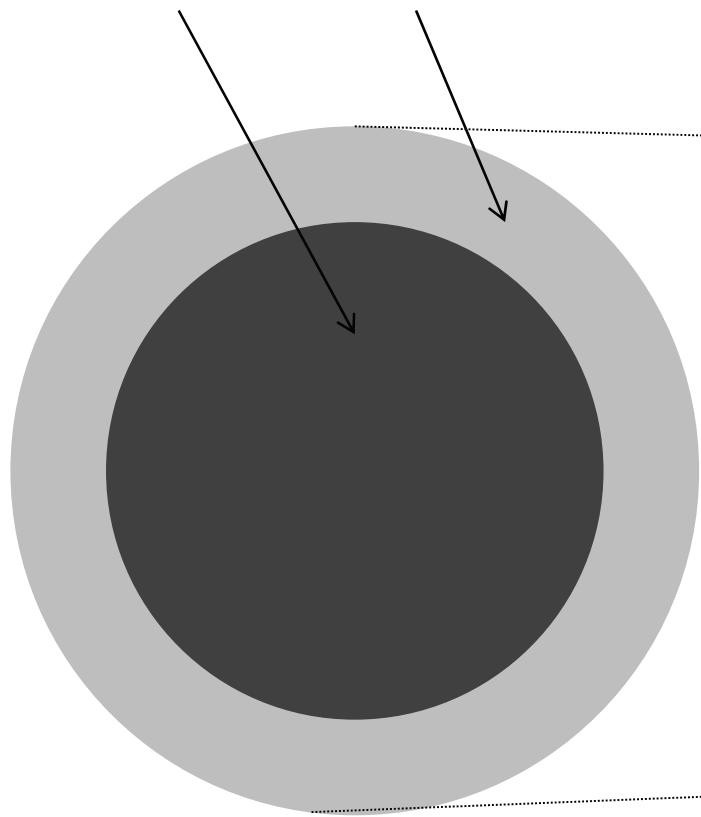
step I : homogenization of
micropores in oolite (o) and ITZ (i)



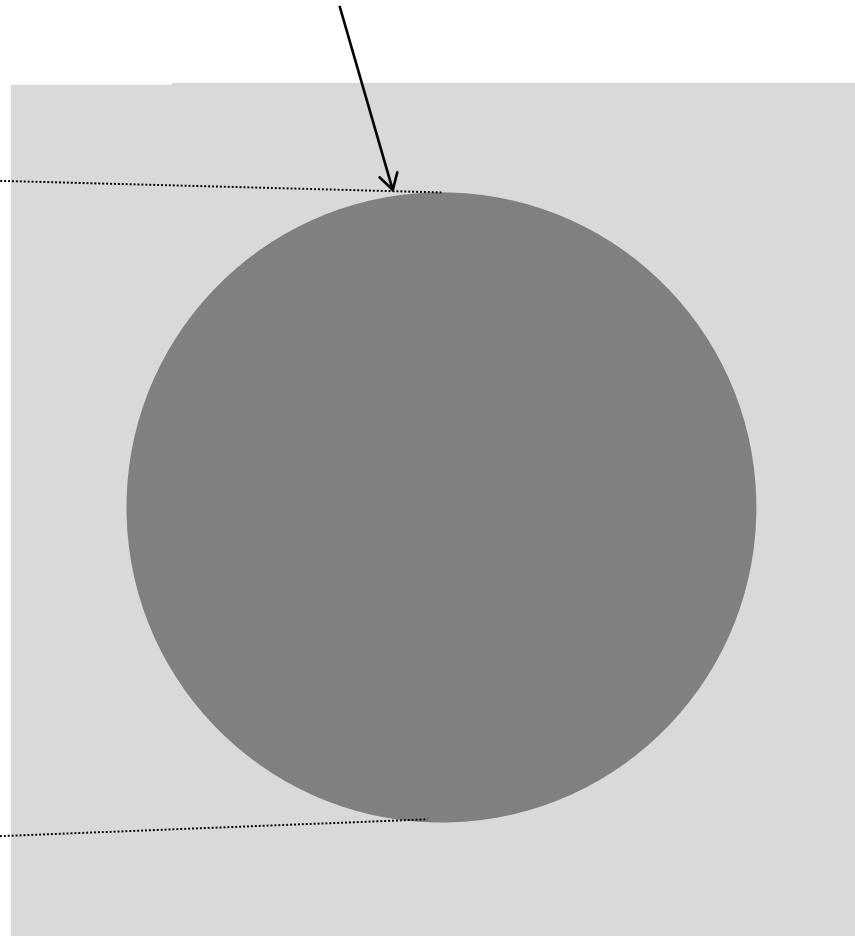
Step II : oolite & ITZ = oi (GSCS)

step II : three phase model (GSCS) homogenization of porous oolite (o) and porous ITZ (i)

three phase model (GSCS) :
oolite (o) + interphase ITZ (i)



homogenized oolite + interphase (oi)



Step III : *macro* level, 3 distinct phases (SC)

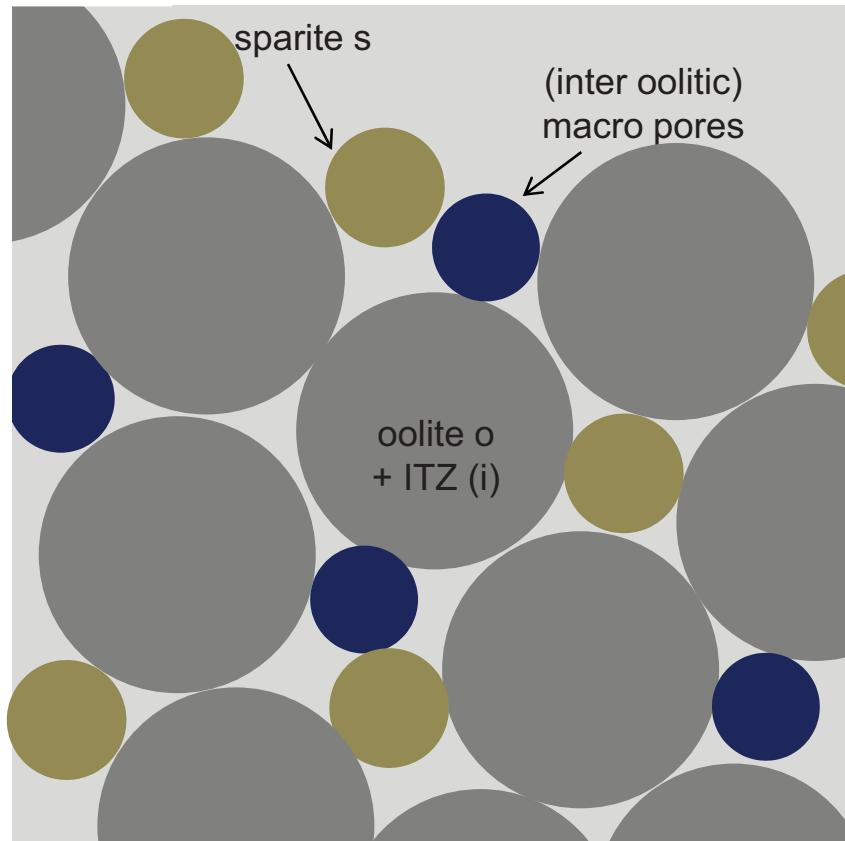
Step III : self consistent scheme

homogenized
porous oolite + ITZ (oi)

macro pores (b)

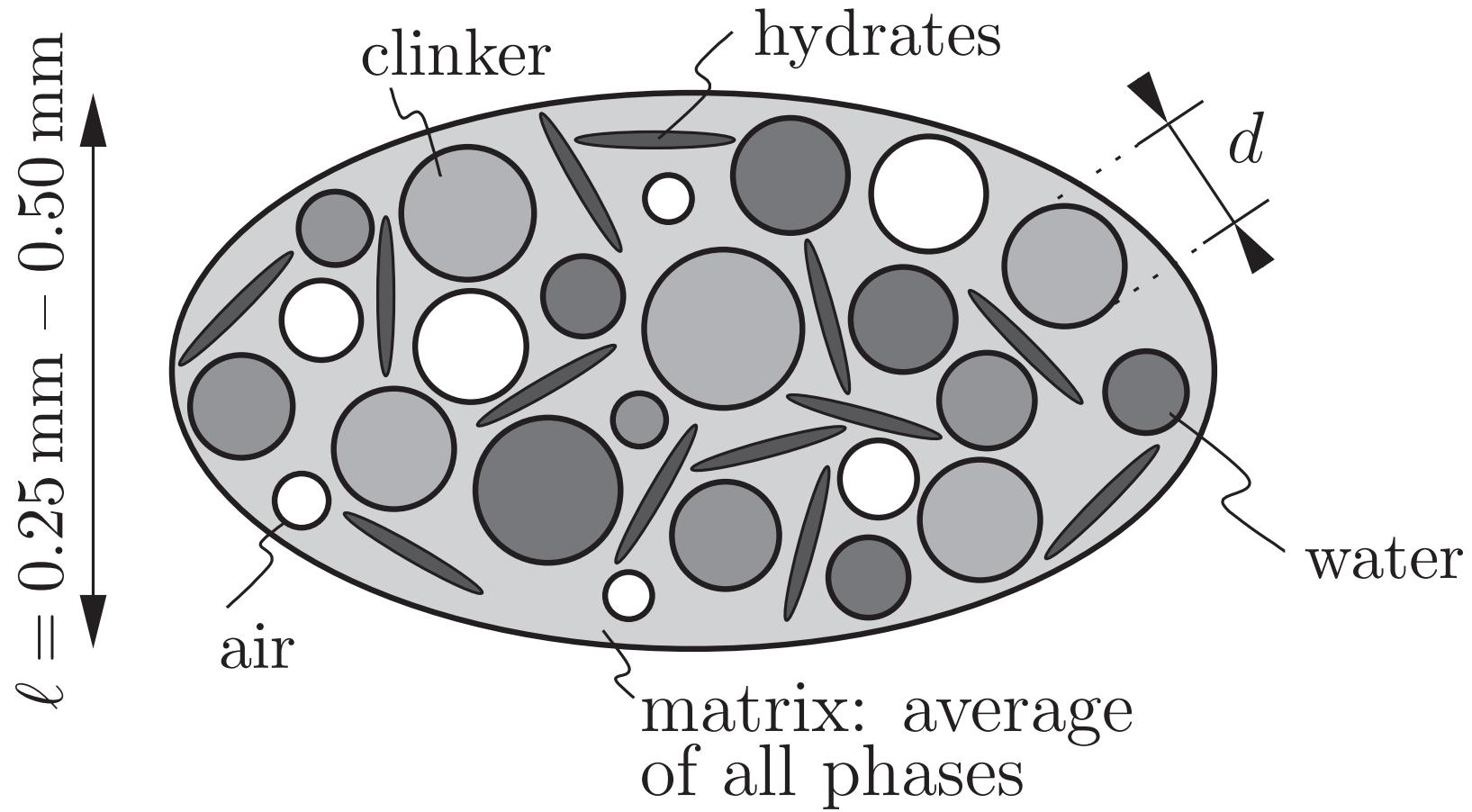
sparitic cement (c)

Simplifying assumptions :
isotropic distribution &
spherical shape for all
constituents



better description of inter oolitic material

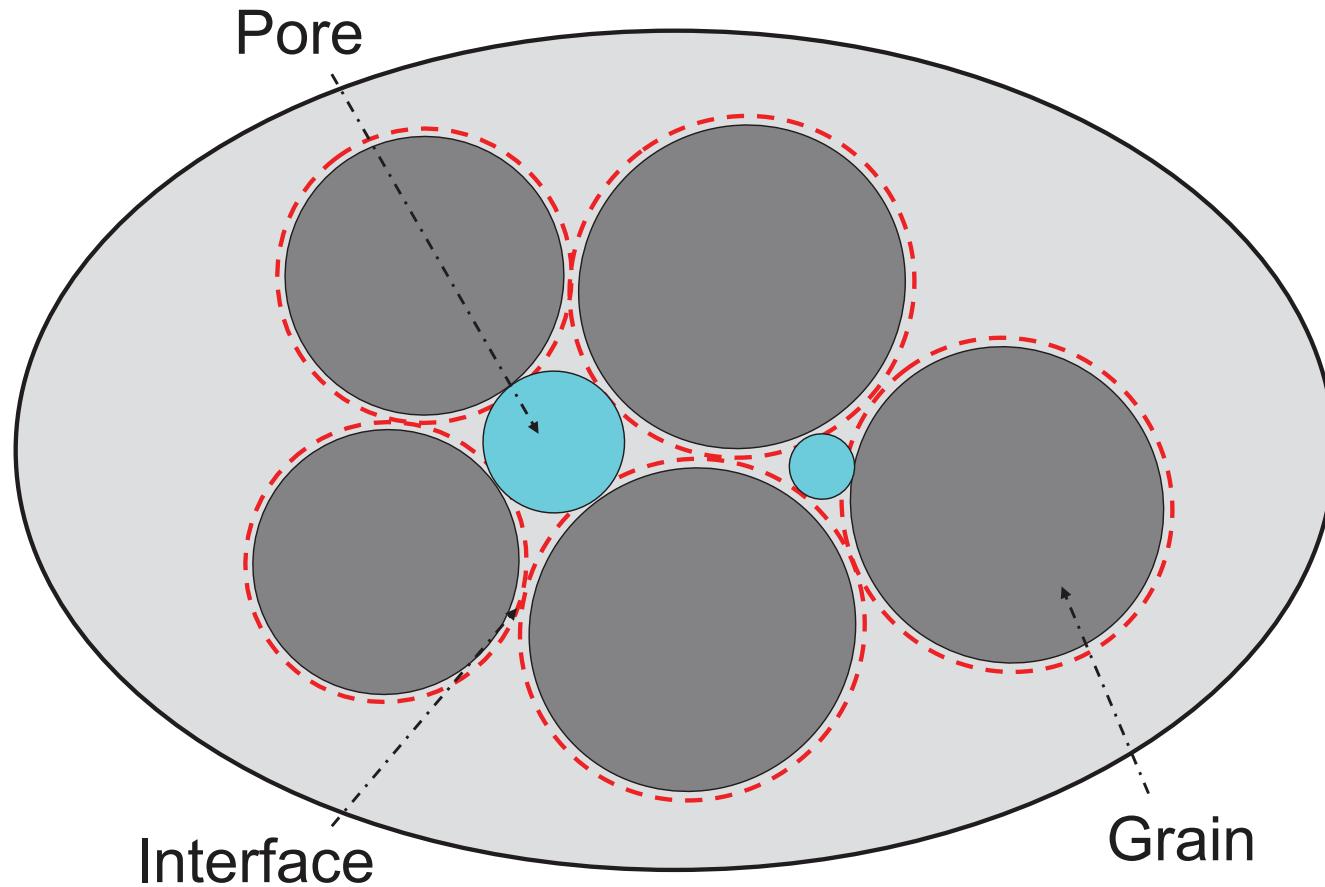
polycrystalline cement paste



Pichler and Hellmich (2010)

porous granular materials - imperfect interfaces

He et al. (2013)



Hashin and Monteiro (2002)

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